

SUCCESSFULLY COMPLETED THE CAPITAL INCREASE OFFERED IN OPTION FOR THE FULL AMOUNT OF €17.5 MILLION

STRONG MARKET APPRECIATION CONFIRMED FOR EUROTECH'S 2026–2030 INDUSTRIAL PLAN

Amaro (Udine), 25 February 2026 – Eurotech S.p.A. (the “**Company**” or “**Eurotech**”), a multinational company that designs, develops and supplies Edge Computers and Internet of Things (IoT) solutions, including services, software and hardware, whose ordinary shares are listed on Euronext STAR Milan, further to the press releases issued on 27 January and 19 February 2026, announces that today marked the conclusion, following the stock exchange offering held on 23 and 24 February 2026 on the Euronext Milan market pursuant to Article 2441, paragraph 3, of the Italian Civil Code (the “**Stock Exchange Offering**”), of the period for the exercise of option rights that remained unexercised (the “**Unexercised Rights**”) at the end of the option offering period, which began on 2 February 2026 and ended on 19 February 2026; the offering concerned up to a maximum of 20,996,436 newly issued Eurotech ordinary shares, without nominal value and having the same characteristics as those already outstanding (the “**New Shares**”), resulting from the rights issue resolved by the Company’s Board of Directors in full exercise of the remaining portion of the delegation granted by the Extraordinary Shareholders’ Meeting on 15 October 2024 pursuant to Article 2443 of the Italian Civil Code (the “**Capital Increase**”).

The Capital Increase has been subscribed for 20,996,430 Eurotech ordinary shares (equal to 99.99997% of the total New Shares offered), for a total consideration of Euro 17,490,026.20.

This result confirms the strong appreciation expressed by the market towards the Company and its 2026–2030 Industrial Plan, starting from the very early stages of the rights offering period.

With reference to the exercise period of the Unexercised Rights, it is noted that, following the placement of 9,541,807 Unexercised Rights, 5,204,622 New Shares were subscribed. The Unexercised Rights entitled holders to subscribe to the New Shares at a unit price of Euro 0.833, of which Euro 0.25 to be allocated to share capital and Euro 0.583 to share premium reserve, at a ratio of 6 New Shares for every 11 Unexercised Rights purchased.

It should also be noted that the relative majority shareholder Emera S.r.l. (“**Emera**”), in addition to the 5,209,656 New Shares already subscribed during the option offering period, subscribed a further 4,781,538 New Shares resulting from the exercise of Unexercised Rights purchased by Emera in the context of the Stock Exchange Offering. Accordingly, Emera has subscribed a total of 9,991,194 New Shares in the context of the Capital Increase, for an aggregate consideration of Euro 8,322,664.60, all of which were fully paid up through the conversion, for an equivalent amount, of payments previously made to the Company as advances for future capital increases. It is further recalled that Emera has undertaken to subscribe also the New Shares remaining unsubscribed following the Stock Exchange Offering, up to an amount that would in any event not trigger the obligation for Emera to launch a mandatory tender offer pursuant to the provisions of the Company’s by-laws or any applicable laws and regulations in force from time to time.



Pursuant to Article 2444 of the Italian Civil Code, the certification of the completion of the Capital Increase, including the updated amount of the share capital, will be filed with the competent Companies' Register within the time limits prescribed by law.

In the context of the Capital Increase, Eurotech was assisted by Alantra as *Financial Advisor and Global Coordinator* of the transaction, and by LEXIA as legal advisor.

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Eurotech

Eurotech is a multinational company that designs, develops and delivers Edge Computers and Internet of Things (IoT) solutions complete with services, software and hardware to system integrators and enterprises. By adopting Eurotech's solutions, customers have access to IoT software components and platforms, Edge Gateways to enable asset monitoring, and high-performance Edge Computers (HPEC) for Artificial Intelligence (AI) applications. To offer increasingly complete solutions, Eurotech has activated partnerships with leading companies in their field of action, thus creating a global ecosystem that allows it to create "best in class" solutions for the Internet of Things.

Learn more about: www.eurotech.com

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