

Final results of the option offer and rights of first refusal on the shares subject to withdrawal

Amaro (UD), January 15, 2026 – Eurotech S.p.A. (“**Eurotech**” or “**Company**”) announces that on 19 December 2025 the subscription period for the offer on an option basis and with rights of first refusal pursuant to Article 2437-*quater*, paragraph 2, of the Italian Civil Code (“**Option Offer**”) – addressed to shareholders who did not exercise, in whole or in part, the right of withdrawal following the amendment of Article 5 of the Company’s by-laws, aimed at introducing the 40% threshold of the share capital (or of the voting rights) for the purposes of triggering the obligation to launch a mandatory tender offer pursuant to Article 106 of Italian Legislative Decree No. 58/1998, as resolved by the Extraordinary Shareholders’ Meeting of Eurotech held on 15 October 2025 – for the purchase of No. 20,929 ordinary shares subject to withdrawal (“**Withdrawn Shares**” or “**Shares Subject to Withdrawal**”), representing approximately 0.054% of the Company’s share capital, has ended.

In this regard, it is announced that, within the framework of the Option Offer – on the basis of a ratio of 1 Share Subject to Withdrawal for every 1.836 option rights (“**Option Rights**”) exercised, allocated to the holders of ordinary shares, at a unit price of Euro 0.847 for each Share Subject to Withdrawal – No. 909 Withdrawn Shares were purchased in the context of the Option Offer. In addition, rights of first refusal (“**Rights of First Refusal**”) were exercised for a number significantly exceeding the No. 20.020 Withdrawn Shares that remained unsubscribed (“**Unsubscribed Shares**”). Consequently, the aforesaid Unsubscribed Shares were allocated among all applicants in proportion to the number of Option Rights exercised by each of them. Following the allocation, with rounding down to the nearest whole unit, the Withdrawn Shares allocated under the Rights of First Refusal amounted to no. 20.008 and, consequently, the Company will purchase the remaining no. 12 residual Withdrawn Shares.

Accordingly, all the Shares Subject to Withdrawal will be acquired both as a result of the exercise of the Option Rights and the Rights of First Refusal and through the purchase of the remaining number of shares by the Company.

Payment of the consideration for the Shares Subject to Withdrawal, as well as the crediting and transfer of the purchased shares, will take place on January 19, 2026 through the *Monte Titoli* settlement system via the depository intermediaries, without any action being required on the part of the shareholders who exercised the right of withdrawal. Through the same depository intermediaries, the shareholders who exercised the Option Rights and the Rights of First Refusal will be informed of the total number of shares allocated to them and of the corresponding consideration payable, which the intermediaries will debit from the accounts of the entitled parties against the crediting of the shares allocated to each of them.



Eurotech

Eurotech is a multinational company that designs, develops and delivers Edge Computers and Internet of Things (IoT) solutions complete with services, software and hardware to system integrators and enterprises. By adopting Eurotech's solutions, customers have access to IoT software components and platforms, Edge Gateways to enable asset monitoring, and high-performance Edge Computers (HPEC) for Artificial Intelligence (AI) applications. To offer increasingly complete solutions, Eurotech has activated partnerships with leading companies in their field of action, thus creating a global ecosystem that allows it to create "best in class" solutions for the Internet of Things.

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